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PTC-250

BEFORE THE NEVADA GAMING COMMISSION AND
THE STATE GAMING CONTROL BOARD

In the Matter of

***Exact Name of Applicant/
Registrant as Specified in Charter***

(Application)_____

SCHEDULE SUPPORTING APPLICATION FOR APPROVAL OF A
PLAN OF RECAPITALIZATION

1. Terms and Provisions. State the terms and provisions of the contemplated transaction.
2. Changes in Management and Operations. Describe any contemplated management and operating changes to be effected after the completion of the contemplated transaction.
3. Effect of the Transaction. Provide an analysis showing on a pro forma basis the effect of the transaction on the financial statements of the publicly traded corporation that is an affiliated company.
4. Source of Funds. State the source of funds for the purchase and any financing arrangement.
5. Material Documents and Correspondence. Provide copies or descriptions of all material documents and correspondence filed with the United States Securities and Exchange Commission in connection with the contemplated transaction, if any, or, if the transaction is not subject to the

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Federal Securities Act, copies or descriptions of all material documents and correspondence filed with any other governmental entity charged with securities regulation. Additionally, provide any other relevant documents, papers, reports, or other relevant information.

The Applicant states that this Schedule, as amended and supplemented and as of the time it is accepted as filed, does not make a material misstatement of fact or omit to state a material fact necessary to make the facts stated, in view of the circumstances under which such fact are set forth, not misleading.

The Applicant states that this Schedule, as amended and supplemented and as of the time it is accepted as filed, is in full compliance with the Act and Regulations.

The Applicant hereby undertakes to amend and supplement this Schedule as the Board or Commission may require from time to time.

The Applicant hereby amends this Schedule on such date or dates as may be necessary to delay the effective date of the Application until such Application, as supplemented and amended, is accepted as filed or the Applicant specifically requests that the Application be accepted as filed, whichever occurs first.

Pursuant to the Act and Regulations, the Applicant has duly caused this Schedule to be executed on its behalf by the undersigned, thereunto duly authorized.

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Applicant

By manual signature_____
typed signature
title

EXHIBITS: Attach one copy of all material documents and correspondence filed with the United States Securities and Exchange Commission or any other governmental entity charged with securities regulations, relevant documents, papers, reports, and other pertinent information.

USE: Form PTC-250 shall be used to support an application for approval of a plan of recapitalization contemplated by a publicly traded corporation which is an affiliated company, as required by NGC Regulation 16.250. The schedule shall include therein all information required to be provided by NGC Regulation 16.280.

(10/01/91; Rev. 07/30/98)